



PERSONAL INFORMATION FORM

STRICTLY CONFIDENTIAL

Name: _____

Address: _____ City/Town: _____ Postal/Zip Code: _____

Telephone No. Bus. () _____ Home: () _____

Email Address: _____

Date of Birth: _____ Name of Spouse/Partner: _____

Citizenship: Canadian American Landed Immigrant Other: _____

Length of time in USA/Canada: _____

Social Insurance/Social Security No: _____ Number of Dependents: _____ Age(s): _____

Do you own or rent your own residence? _____ Landlord or Mortgage Holder: _____

How long have you owned your residence? _____ If less than 3 years previous address: _____

Make of Automobiles: _____ Year(s): _____

Have you ever been refused a bond?: _____ If yes, why?: _____

Have you ever gone through bankruptcy?: _____ When?: _____ Amount: _____

Bank Accounts: Chequing: _____ Savings: _____

Bank: Name/Address/Contact: _____

Have you ever been charged or convicted of a criminal offence: NO YES If yes: Particulars? _____

Are you planning on having a Partner? NO YES If yes provide Name: _____
(Provide a separate Personal Information Form for each Partner)

BUSINESS EXPERIENCE

Present occupation: _____
Position Company Length of Time

Describe functions, duties, number of employees supervised and responsibilities:

Spouse's occupation: _____
Position Company

Previous Business Experience: (give exact names, addresses and dates)

DATES (most recent first)	COMPANY	POSITION
1. _____ to _____	_____	_____
2. _____ to _____	_____	_____
3. _____ to _____	_____	_____

GENERAL INFORMATION

How did you become interested in purchasing a Franchise?

Have you visited a location? YES NO If yes, which brand and which location: _____

EDUCATION

Encircle last year of school completed: High School 1 - 2 - 3 - 4 - 5 University 1 - 2 - 3 - 4

Name of High school and/or University: _____ Degree: _____

Describe any training in sales, management, or retailing: _____

PERSONAL FINANCIAL STATEMENT

PRESENT ANNUAL INCOME		What assets could be used to meet your cash portion of the franchise?	
Salary			
Bonus and commissions			
Spouse's salary			
Real estate income			
Dividends			
Other income			
TOTAL	\$		
ASSETS (nearest 000's)		LIABILITIES (nearest 000's)	
Cash on hand and in banks	\$	Credit cards	\$
Securities (complete Schedule No. 2)	\$	Accounts and bills due – Unpaid	\$
Accounts and notes receivable	\$	Loans	\$
Sub-Total	\$		\$
Real estate owned (complete Schedule No. 1)	\$	Mortgages Amount	\$
Automobiles and other personal property	\$	Other debts	\$
Other assets	\$	TOTAL LIABILITIES	\$
TOTAL ASSETS	\$	NET WORTH (ASSETS)	\$

SCHEDULE NO. 1 – REAL ESTATE

Description of property	Date acquired	Title in name of	Cost	Market value	Mortgage amount	Mortgage Mo. Payts.

SCHEDULE NO. 2 – OTHER ASSETS AND DEBTS

OTHER ASSETS			OTHER DEBTS		
	\$			\$	
TOTAL		\$	TOTAL		\$

Have you ever been self-employed? Yes ___ No ___ If so, give details: _____

What time would you devote to the business? _____

Have you ever worked in the food industry? _____

If yes – details: _____

When would you like to start the business? _____ Geographic Area of Interest: _____

PERSONAL REFERENCES

(other than employers or relatives)

	Name in Full	Occupation	Telephone Number	Years Known
1.				
	Address			
2.				
	Address			
3.				
	Address			

ACTIVITIES – CIVIC, ATHLETIC, ETC.

Obsidian Group Inc. (“Obsidian”) collects, holds, uses and discloses personal information (“information”) about prospective franchisees for the purpose of evaluating prospective franchisees and granting franchises. The files containing such information are kept at Obsidian’s office located at 1770 Argentia Rd, Mississauga, Ontario L5N 3S7.

Such information may be used to evaluate prospective franchisees in the granting of a franchise.

Individuals can, at any time, refuse or withdraw their consent to the purpose described above or access their file by contacting Obsidian as follows:

- (i) by telephone at (905) 814-8030
- (ii) by fax to (905) 814-8272
- (iii) by mail to 1770 Argentia Rd Mississauga, ON L5N 3S7

advising of their refusal or their withdrawal of consent. All information will be kept and stored in compliance with Obsidian’s corporate policy.

If I have provided information about any other person(s) in this form, I represent and warrant that the other person(s) has/have provided his/her/their consent to the collection, use and disclosure of his/her/their personal information for the purposes outlined above and that the information about other person(s) financial and otherwise, is true and correct to the best of my knowledge.

I hereby represent and warrant that all of the information, financial and otherwise, disclosed in this Personal Information Form is true and correct to the best my knowledge and further covenant to notify Obsidian in the event of any material change in the information furnished by me. I understand this information is to assist in evaluating the possibility of applying for and being granted a franchise. I hereby consent to the collection, use and disclosure of this information by Obsidian. This form is not a contract or an application for a franchise.

DATED this _____ day of _____, 20____

Signature _____